# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hebei Construction Group Corporation Limited |
|----------------|--|
| Date Submitted | 5/11/2018                                    |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                           |   |
|--------------------------------------|------------------------|---------------------------|---|
| (1) Stock code : <u>1727</u> Descrip | otion :                | H Sha                     | ares  |
|                                      | No. of ordinary shares | Par value<br><i>(RMB)</i> | Authorised share<br>capital<br><i>(RMB)</i> |
| Balance at close of preceding month  | 461,383,500            | 1.00                      | 461,383,500                                 |
| Increase/(decrease)                  | Nil                    |                           | Nil   |
| Balance at close of the month        | 461,383,500            | 1.00                      | 461,383,500                                 |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                | Shares                    |   |
|                                      | No. of ordinary shares | Par value<br><i>(RMB)</i> | Authorised share<br>capital<br><i>(RMB)</i> |
| Balance at close of preceding month  | 1,300,000,000          | 1.00                      | 1,300,000,000                               |
| Increase/(decrease)                  | Nil                    |                           | Nil   |
| Balance at close of the month        | 1,300,000,000          | 1.00                      | 1,300,000,000                               |

#### 2. Preference Shares

| Stock code :        | N/A         | Descripti | on :                           | N/A                              | Ά  |  |  |
|---------------------|-------------|-----------|--------------------------------|----------------------------------|--|--|--|
|                     |             |           | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |  |  |
| Balance at close of | of precedir | ng month  |                                |                                  |  |  |  |
| Increase/(decreas   | se)         |           |                                |                                  |  |  |  |
| Balance at close o  | of the mon  | ith       |                                |                                  |  |  |  |

### 3. Other Classes of Shares

| Stock code : N/A             | Description :                        | N/A                              |  |
|------------------------------|--------------------------------------|----------------------------------|--|
|                              | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of precedin | g month                              |                                  |  |
| Increase/(decrease)          |                                      |                                  |  |
| Balance at close of the mont | h                                    |                                  | _  |

Total authorised share capital at the end of the month (*RMB*): 1,761,383,500

#### II. Movements in Issued Share Capital

| No. of ordinary shares<br>(2) Domestic No of preference No. of other |              |               |     |     |  |  |  |  |  |
|--|--------------|---------------|-----|-----|--|--|--|--|--|
|  | (1) H Shares | Shares        |     |     |  |  |  |  |  |
| Balance at close of preceding month                                  | 461,383,500  | 1,300,000,000 | N/A | N/A |  |  |  |  |  |
| Increase/ (decrease)<br>during the month                             | Nil          | Nil           | N/A | N/A |  |  |  |  |  |
| Balance at close of the month  | 461,383,500  | 1,300,000,000 | N/A | N/A |  |  |  |  |  |

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme |               |                |              |                 |         | No. of new shares of<br>issuer which may be<br>issued pursuant |
|--|---------------|----------------|--------------|-----------------|---------|--|
| including EGM                            | Ν             | Movement duri  | ng the month |                 | thereto | thereto as at close of   |
| approval date                            | •             |                |              |                 | _       | the month  |
| (dd/mm/yyyy) and                         |               |                |              |                 |         |  |
| class of shares                          |               | _ · ·          |              |                 |         |  |
| issuable                                 | Granted       | Exercised      | Cancelled    | Lapsed          |         |  |
| <u>1. N/A</u>                            |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
| shares                                   |               |                |              |                 |         |  |
| (Note 1)                                 |               |                |              |                 |         |  |
| 2. N/A                                   |               |                |              |                 |         |  |
| <u>2. IN/A</u>                           |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
| shares                                   |               |                |              |                 |         |  |
| (Note 1)                                 |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
| 3. N/A                                   |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
|  |               |                |              |                 |         |  |
| shares                                   |               |                |              |                 |         |  |
| (Note 1)                                 |               |                |              |                 |         |  |
|  |               | Tota           | IA. (Ordina  | ry shares)      | N/A     |  |
|  |               |                |              | ,<br>ce shares) |         |  |
|  |               |                |              | her class)      | N/A     |  |
| Total funds raised c                     | during the mo | nth from exerc | -            | ,               |         |  |
| of options (State cu                     |               |                | N/A          |                 |         |  |
|  |               |                |              |                 |         |  |

| Warrants to Issue Shares of the   | lssuer which                    | are to b                         | e Listed       |                                  |   |   |   |
|---|---------------------------------|----------------------------------|----------------|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nomina<br>at clo<br>prece<br>mol | se of<br>eding | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |                                  |                |                                  |   |   |   |
|   |                                 |                                  |                |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                 |                                  |                |                                  |   |   |   |
| EGM approval date   |                                 |                                  |                |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | )                                |                |                                  |   |   |   |
| 2. N/A  | ( , ,                           | /                                |                |                                  |   |   |   |
|   |                                 |                                  |                |                                  |   |   |   |
|   |                                 |                                  |                |                                  |   |   | <u> </u>  |
|   |                                 |                                  |                |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                  |                                 |                                  |                |                                  |   |   |   |
| Subscription price  |                                 |                                  |                |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )                                |                |                                  |   |   |   |
| <u>3. N/A</u>   |                                 |                                  |                |                                  |   |   |   |
|   |                                 |                                  |                |                                  |   |   |   |
| Class of shares   |                                 |                                  |                |                                  |   |   |   |
|   |                                 |                                  |                |                                  |   |   |   |
| EGM approval date<br>(if applicable)  |                                 |                                  |                |                                  |   |   |   |
|   | ( / /                           | )                                |                |                                  |   |   |   |
| 4. N/A  | X                               |                                  |                |                                  |   |   |   |
|   |                                 |                                  |                |                                  |   |   |   |
|   |                                 |                                  |                |                                  |   |   |   |
| ( / / )   |                                 |                                  |                |                                  |   |   |   |
| Stock code (if listed)<br>Class of shares   |                                 |                                  |                |                                  |   |   |   |
| incurable (Nate 1)  |                                 |                                  |                |                                  |   |   |   |
|   |                                 |                                  |                |                                  |   |   |   |
| EGM approval date<br>(if applicable)  |                                 |                                  |                |                                  |   |   |   |
| (il applicable)<br>(dd/mm/yyyy)   | ( / /                           | )                                |                |                                  |   |   |   |
|   |                                 |                                  |                | ( <b>0</b> "                     |   |   |   |
|   |                                 |                                  | Total B        |                                  | ary shares)                               | N/A   | -   |
|   |                                 |                                  |                |                                  | ce shares)<br>her class)                  | N/A<br>N/A  | -   |
|   |                                 |                                  |                | U)                               |   |   | -   |

| Convertibles (i.e. Convertible  | into Shares of th                    | e Issuer whi                                | ch are to be Liste               | ed)                                |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date |                                      |   |                                  |                                    |   |   |
| (if applicable)   |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy))<br>2. N/A   | ( / / )                              |   |                                  |                                    |   |   |
| <u>2. N/A</u>   | _                                    |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)  |                                      |   |                                  |                                    |   |   |
| Class of shares issuable (Note 1)   |                                      |   |                                  |                                    |   |   |
| Subscription price  |                                      |   |                                  |                                    |   |   |
| EGM approval date   |                                      |   |                                  |                                    |   |   |
| (if applicable)   |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)<br>3. N/A  | ( / / )                              |   |                                  |                                    |   |   |
| <u>3. N/A</u>   | _                                    |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)  |                                      |   |                                  |                                    |   |   |
| Class of shares   |                                      |   |                                  |                                    |   |   |
| issuable (Note 1) Subscription price  |                                      |   |                                  |                                    |   |   |
| EGM approval date   |                                      |   |                                  |                                    |   |   |
| (if applicable)   | , ,                                  |   |                                  |                                    |   |   |
|   | ( / / )                              |   |                                  |                                    |   |   |
| <u>4. N/A</u>   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)  |                                      |   |                                  |                                    |   |   |
| Class of shares   |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)   |                                      |   |                                  |                                    |   |   |
| Subscription price<br>EGM approval date   |                                      |   |                                  |                                    |   |   |
| (if applicable)   |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)  | ( / / )                              |   |                                  |                                    |   |   |
|   |                                      |   | Total C. (Ordina                 | ary shares)<br>ce shares)          |   | -   |
|   |                                      |   |                                  | ther class)                        |   | -   |
|   |                                      |   | U, U                             |                                    |   | -   |

| Any other Agreements or Arrangements to Issue Shares of the Issue<br>Options (other than under Share Option Schemes) | er which are to be Liste  | ed, including   |
|--|---|---|
| Full particulars including FCM approval data (dd/mm/sass)  | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:              |   |   |
| 1. <u>N/A</u>  | -   |   |
|  | -   |   |
|  |   |   |
| shares (Note 1)  |   |   |
| 2. N/A   |   |   |
|  |   |   |
|  | -   |   |
| shares (Note 1)  |   |   |
| 3. N/A   |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  | -   |   |
|  |   |   |
| Total D. (Ordinary shares)<br>(Preference shares)  | N/A<br>N/A  |   |
| (Other class)  | N/A<br>N/A  |   |
|  |   |   |

| Oth | ner Movements | in Issued Sha | re Capital        |  |     |     |  |   |
|-----|---------------|---------------|-------------------|--|-----|-----|--|---|
|     | Type of Issue |               |                   |  |     |     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|     |               |               |                   |  |     |     |  |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |     |     |  |   |
| 1.  | Rights issue  | At price :    | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / ) |  |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / ) |  |   |
|     |               |               |                   |  |     |     | <u>N/A</u>   | N/A   |
|     |               |               |                   | Class of shares issuable (Note 1)          |     |     |  |   |
| 2.  | Open offer    | At price :    | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / ) |  |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / ) |  |   |
|     |               |               |                   | (  |     |     | <u>N/A</u>   | <u>N/A</u>  |
|     |               |               |                   | Class of shares issuable (Note 1)          |     |     |  |   |
| 3.  | Placing       | At price :    | State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / ) |  |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / ) | N/A  | N/A   |
|     |               |               |                   |  |     |     |  |   |
|     |               |               |                   | Class of shares issuable (Note 1)          |     |     |  |   |
| 4.  | Bonus issue   |               |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / ) |  |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / ) | N/A  | N/A   |
|     |               |               |                   |  |     |     |  |   |

|    | Type of Issue        |            |                       |  |     |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|------------|-----------------------|--|-----|---|---|--|---|
|    |                      |            |                       | Class of shares                            |     |   |   |  |   |
|    |                      |            | State                 | issuable (Note 1)                          | ( ) | / | ) |  |   |
| 5. | Scrip dividend       | At price : | currency ——           | Issue and allotment<br>date : (dd/mm/yyyy) |     |   |   |  |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |  |   |
|    |                      |            |                       |  |     |   |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                      |            |                       | Class of shares repurchased (Note 1)       |     |   |   |  |   |
| 6. | Repurchase of shares |            |                       | Cancellation date :<br>(dd/mm/yyyy)        | ( / | / | ) |  |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |  |   |
|    |                      |            |                       |  |     |   |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                      |            |                       | Class of shares redeemed (Note 1)          |     |   |   |  |   |
| 7. | Redemption of shares |            |                       | Redemption date :<br>(dd/mm/yyyy)          | ( / | / | ) |  |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |  |   |
|    |                      |            |                       | (danningyyy)                               |     |   |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                      |            |                       | Class of shares issuable (Note 1)          |     |   |   |  |   |
| 8. | Consideration issue  | At price : | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |  |   |
|    |                      |            | ,                     | EGM approval date:<br>(dd/mm/yyyy)         | ( / | / | ) |  |   |
|    |                      |            |                       | (۵۵/۱۱۱۱/уууу)                             |     |   |   | N/A  | N/A   |
|    |                      |            |                       |  |     |   |   |  |   |
|    |                      |            |                       |  |     |   |   |  |   |

| Type of Issue  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--|--|--|---|
| 9. Capital<br>reorganisation                               | Class of shares<br>issuable (Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)         | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other<br>(Please specify) At price : State<br>currency | Class of shares<br>issuable ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) ( / / )<br>EGM approval date:<br>(dd/mm/yyyy)( / / ) | <u>N/A</u>   | <u>N/A</u>  |
|  | Total E. (Ordinary shares<br>(Preference shares<br>(Other class  | s) N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)                      | N/A |
|--|-----|
| (2)  | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |

Remarks (if any):

| As the Company is incorporated in the People's Republic of China, the concept of "authorised share |
|--|
| capital" is not applicable. The information shown as "authorised share capital" in section I above |
| refers to the "registered share capital" of the Company.   |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Li Wutie   |
| Title: Joint Company Secretary<br>(Director, Secretary or other duly authorised officer)           |
|  |
| Notes :  |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.